Module 2 - Part 1

Advanced & Adaptive Leadership Skills

LA County Board Leadership Training



CREATE THE SPACE

What's one word for how you're coming in today?

Chat in!

thoughtium

Meet your facilitators!



Adam Boggs
CEO of Meahana.io
Author, The Business Artist

13+ years of experience as a consultant, facilitator, and leader Has focused on leadership development and

Has focused on leadership development and sales enablement on the people side of strategy execution, particularly during business change or transformations.



Aishani Gupta
Director, Thoughtium

7+ years of experience in strategy and innovation

Deep experience with scaling startups with a focus on user research, market strategy, execution and culture building

We design and deliver human-centered experiences that inspire growth.



Our Journey Together

Purpose: Learn and practice applying key advanced and adaptive leadership tools and frameworks.



Virtual

Tuesday, Aug 20th 8:30am - 12:30pm

Today, we'll spend time introducing and practicing key tools and frameworks for becoming a more effective and adaptive leader.

In Person

Thursday, Aug 22nd 8:30am - 12:30pm

Thursday, we'll spend time **personalizing and applying** these concepts to real-life leadership scenarios.

Our Time Today

These 6 topics are foundational to great leadership - we will explore each in depth throughout our time together.

- **Adaptive Leadership Introduction**
- **Effective Decision Making**
- 3 Leadership through Change Strategies
- 4 Strategic Thinking and Planning
- 5 **Building Strategic Partnerships**
- 6 **Cross-Functional Collaboration**

You'll walk away from today with...

Greater confidence in your ability to adapt your leadership style

Tools and frameworks that you can apply back on the job

Greater preparedness to navigate the changing political, social, and economic landscape.

Getting the most out of today

- Have your student packet handy!
- Stay open and curious
- "Vegas Rules"
- Have fun!

Our Process







Let's discuss the following...

- What are your greatest strengths and challenges as a leader?
- How would you describe your leadership style?
- What does it mean to you to be an **adaptive** leader?

Be prepared to share!

Why adaptive leadership?

Intro to Adaptive Leadership

"Management is doing things right; leadership is doing the right things."

Peter Drucker

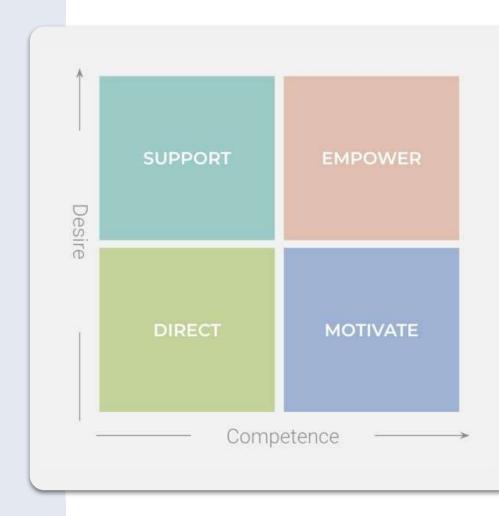
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Tool for Adapting Your Style

Desire/Competence Framework

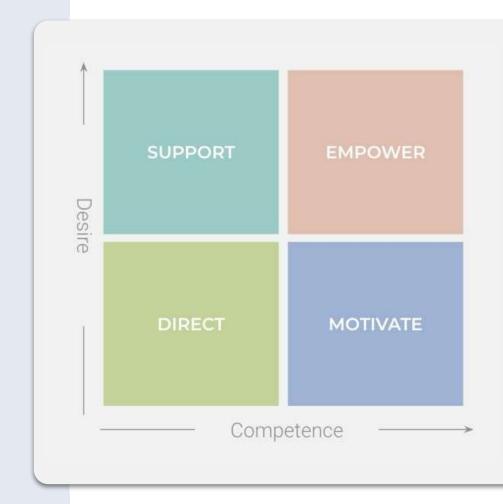


By understanding where someone falls on this matrix, we can better adapt our own style to meet them where they are.

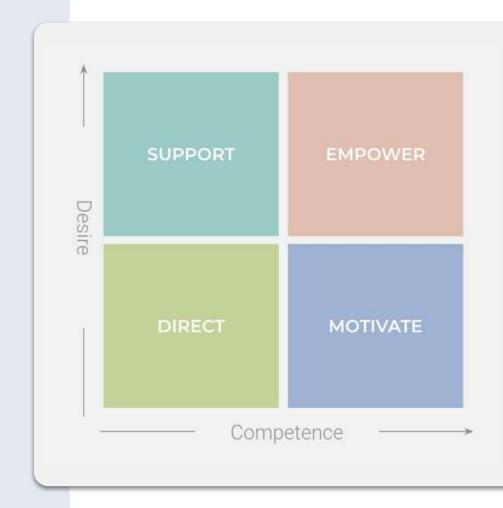


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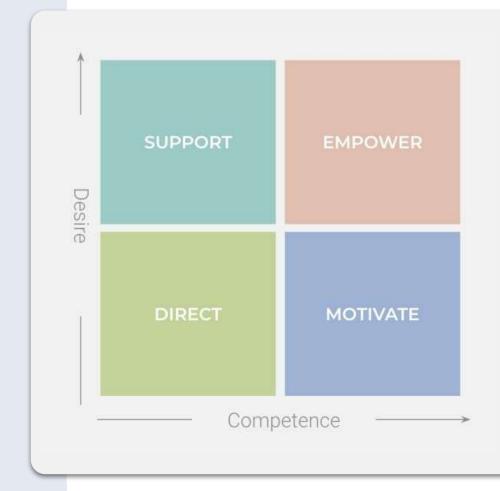
_ includes removing barriers, providing tools / training and guiding



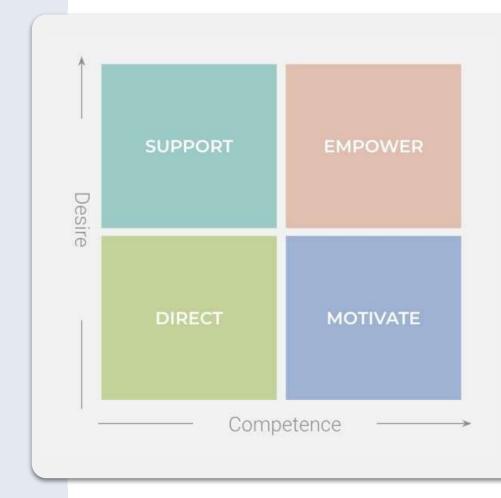
Support includes removing barriers, providing tools / training and guiding



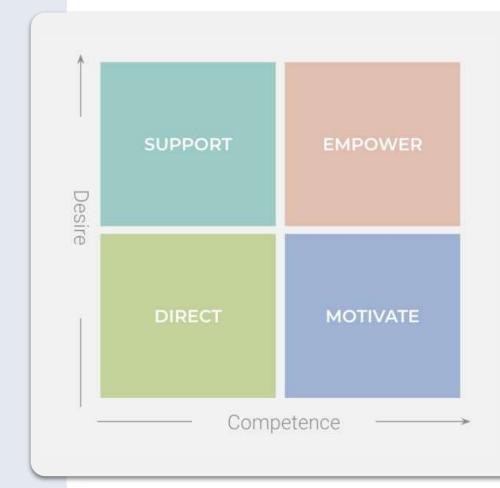
- **Support** includes removing barriers, providing tools / training and guiding
- includes supervising with frequent feedback, performance planning



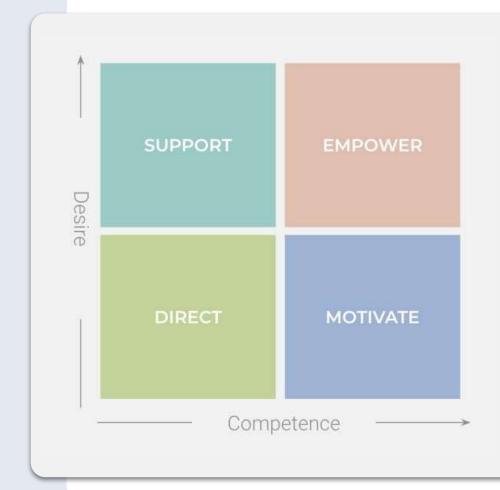
- **Support** includes removing barriers, providing tools / training and guiding
- **Direct** includes supervising with frequent feedback, performance planning



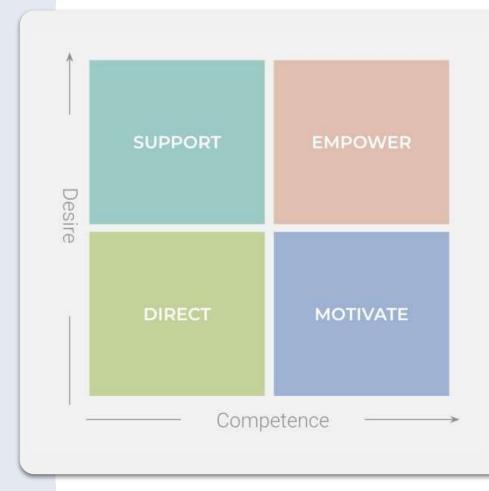
- Support includes removing barriers, providing tools / training and guiding
- **Direct** includes supervising with frequent feedback, performance planning
- includes holding hard conversations & exploring incentives



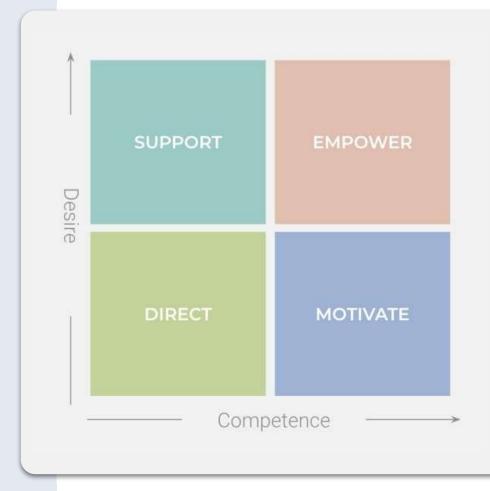
- Support includes removing barriers, providing tools / training and guiding
- **Direct** includes supervising with frequent feedback, performance planning
- **Motivate** includes holding hard conversations & exploring incentives



- Support includes removing barriers, providing tools / training and guiding
- **Direct** includes supervising with frequent feedback, performance planning
- **Motivate** includes holding hard conversations & exploring incentives
- includes providing freedom in job, empowering and developing stretch goals

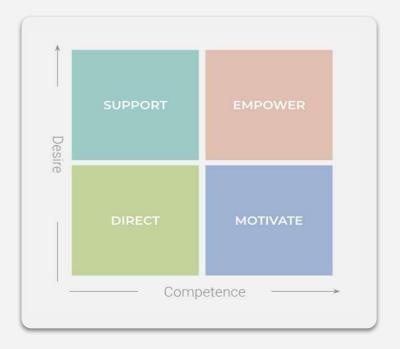


- **Support** includes removing barriers, providing tools / training and guiding
- **Direct** includes supervising with frequent feedback, performance planning
- **Motivate** includes holding hard conversations & exploring incentives
- **Empower** includes providing freedom in job, empowering and developing stretch goals





What is your dominant leadership style?



What percent of leaders use only one leadership style regardless of the situation?

a. 10%

b. 89%

c. 25%

d. 54%

54%

What percent of leaders use the wrong style?

a. 0%

b. 99%

c. 50%

d. 15%

50%

Aleksa Support

Early Career, New to your Team

- Recently hired
- Ambitious and eager to make a big impact in her role, career, and the world at large
- Wants to grow within the company but still learning the mindsets, skill sets, and impact required in her role

Во

Direct

Tenured Career, Uncertain with Change

- Been with the company for 20 years and just moved to a new department
- A strong performer in his previous role, he values the stability and security afforded by his tenure, and is worried he won't be able to keep up in his new role
- Having seen major evolutions already, he is skeptical of all the recent "changes" talked about by leadership and is feeling uncertain on the commitments required in his new role



- Talented, 6-year employee who is
 energized by all the change happening your company
- Excelling at his role and is constantly looking for his next challenge
- Wants to **continue to grow** at the company and carve a career path for himself during this transformative time

IZZMotivate
Mid Career, Challenged by Change

- With 12-years under her belt, she is recognized as a subject matter expert in her role
- Still performing but starting to become disengaged and less motivated by the work amidst the change in day-to-day
- Feeling **uncertain** about her **future**, she isn't sure who to turn to to voice her concerns





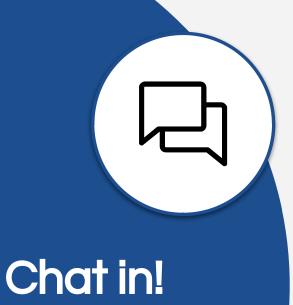
02:00

Let's discuss the following...

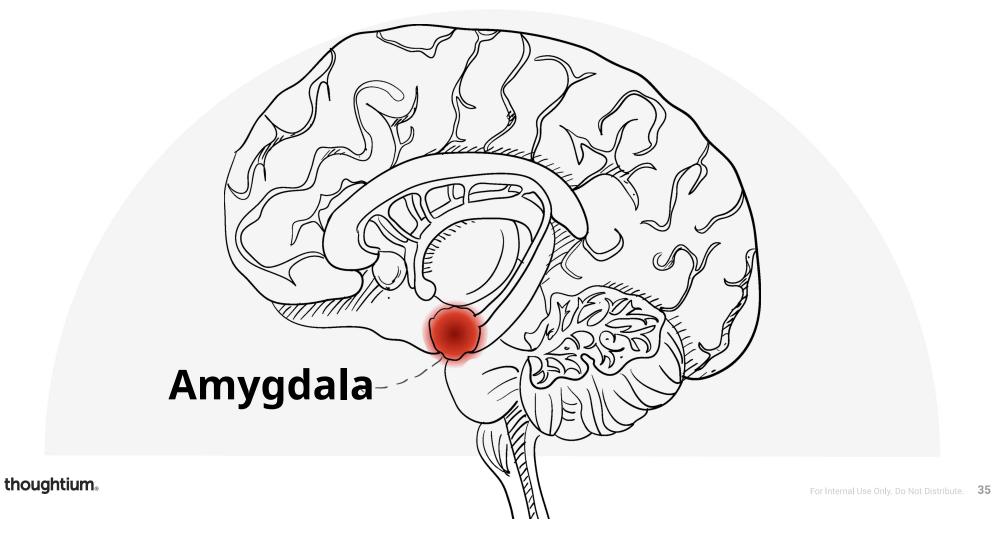
- For each of the four personas, think of one action you can take to better collaborate with this person.
- How might you flex from your natural "default" style?

Be prepared to share!

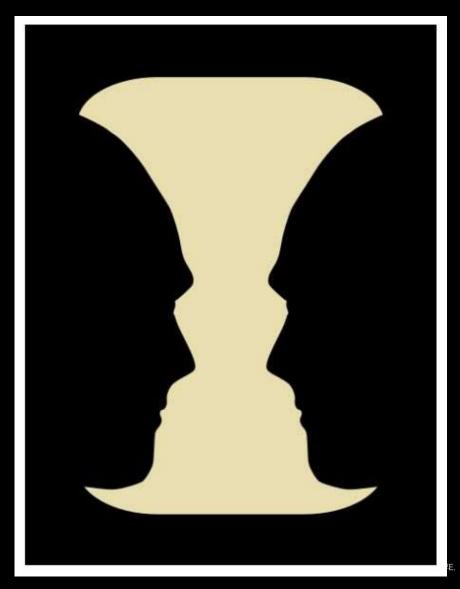
Leadership Through Change Strategies



What comes to mind when you hear the word "change"?







If you change the way you look at things, the things you look at change.

Wayne Dyer

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Tool for Leading through Change

Perspective Shifting



Consciously changing one's mindset to understand a situation, issue, or person from different angles or viewpoints

Tool: Perspective Shifting

- **Identify**
- 02 Challenge
- Reframe 03
- **Practice** 04

We can use perspective shifting to...



Explore context to discover new opportunities

トフ **L N**

Shift the focus to create new momentum



Direct energy towards more productive areas

When & how to use...

When?

- Problem solving and addressing setbacks
- Brainstorming and cross-functional collaboration
- Stuck on a particular area or problem
- Addressing conflict or heightened emotions

Consider...

- How else might we view this situation?
- What can we learn from this?
- What will most help this person in this moment?
- What topics have more common ground?

A typical response...

"I am overwhelmed by all of the tasks I have to get done today!"

"Yeah, being busy isn't always great, but here we are."

A typical response...

"I think the solution we just discussed seems right, can we all just agree and move on?"

"Well, I'm not sure. I want to hear other ideas."

A typical response...

"I just said that a second ago, I feel like you aren't listening to me."

> "I am listening, but can you just repeat that again?"



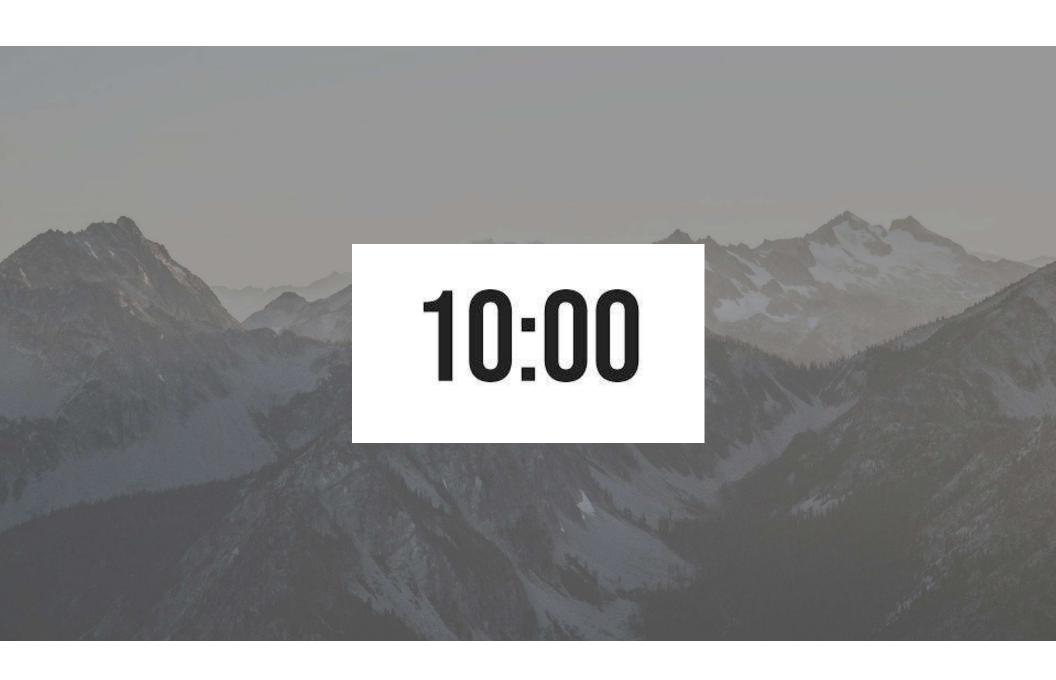
Peer Breakout

 $\overline{(2)}$ 12 min

In pairs, discuss how you might reframe the following...

- "I am overwhelmed by all of the tasks I have to get done today!"
- "I think the solution we just discussed seems right, can we all just agree and move on?"
- "I just said that a second ago, I feel like you aren't listening to me."

Be prepared to share!



Effective Decision Making

35,000

What stops us from consistently prioritizing effectively?

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Tool for Effective Decision Making

The Eisenhower Matrix



A helpful prioritization tool to help make decisions and prioritize amidst ambiguity.

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The Eisenhower **Matrix**

Important

Urgent

Do

Tasks with clear deadlines and urgency

Not urgent

Schedule

Tasks with unclear deadlines that are longer term in nature

Less important

Delegate

Tasks that must get done but don't require your specific skill set.

Delete

Distractions and unnecessary tasks.

How can we keep everything from ending up in the "Do" box?



02:00

Let's discuss the following...

- For each box of the Eisenhower Matrix, think of one of the week's tasks that might fit in each box.
- Can any be moved or re-prioritized?

Be prepared to share!

Strategic Thinking and Planning



What does "Strategy" mean to you?

How would you describe the different "altitudes" of strategy?

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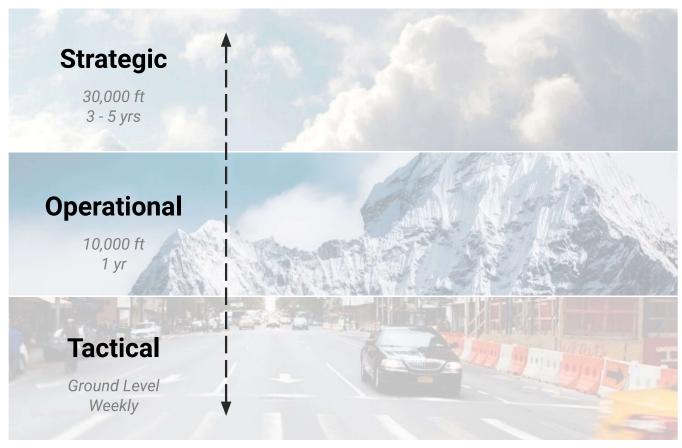
Tool for Strategic Thinking and Planning

Strategic Altitudes



A framework for thinking and planning at three levels: strategic, operational, and tactical.

Altitudes of Strategic Planning



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Altitudes of Strategic Planning



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Which altitude do you spend the most time in...

Strategic, Operational, or Tactical?

Great strategic leaders....

Operate at every altitude of strategic planning at different points in time

Make connections across altitudes to provide context for decisions / direction

Iterate plans based on observations, feedback & results

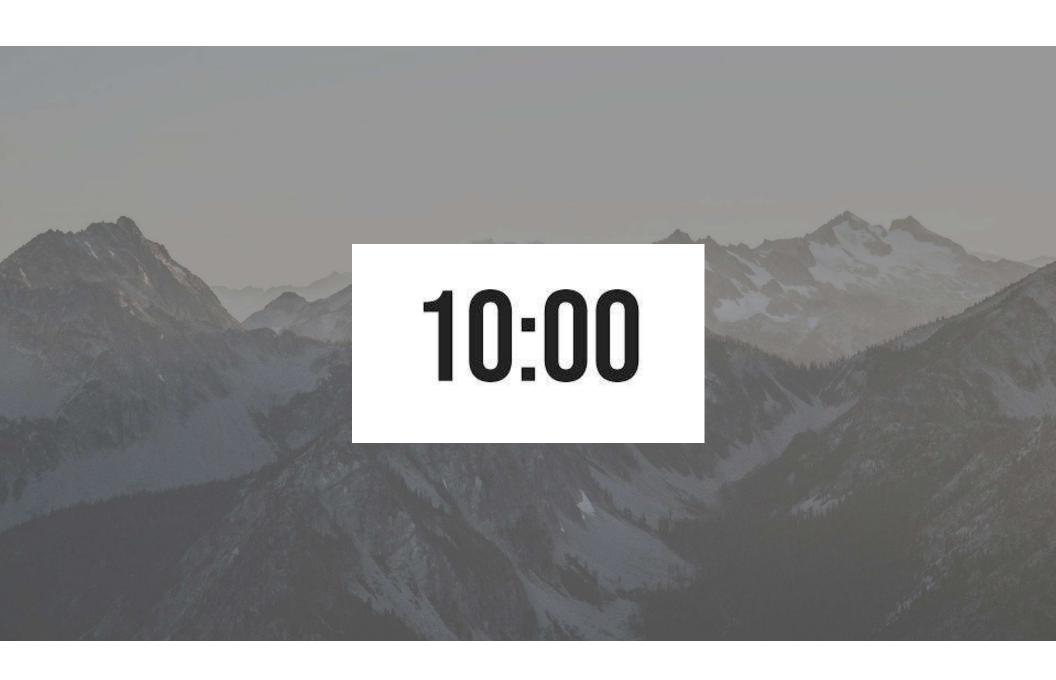
Be a champion of your strategic plans!



02:00

Let's discuss the following...

- What is one area of your work that could benefit from a strategic focus?
- How would this impact your work outcomes?



Building Strategic Partnerships



Think of a current partnership...

Chat in 3 words that describe that partnership.

Tool for Building Strategic Partnerships



Partnership Continuum



A tool for identifying and evaluating potential strategic partnerships.

Partnership Continuum



Receiving direction and getting things done

Building trust & delivering beyond the ask

Collaborating to achieve mutually beneficial growth & success

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Partnership Continuum Actions

Reactive

Receiving direction and getting things done

Serve partners based on their initial requests with little independent discovery

Focus more on getting tasks done & less on achieving mutual benefits

Work independently from your partner with limited interactions

Stop communication after the project closes

Proactive

Building trust & delivering beyond the ask

Host discovery conversations. interviews and working sessions to understand your partner's needs

Communicate about the project status, milestones & roles and responsibilities frequently

Engage and collaborate with partners in scheduled conversations

Have a few interactions with the key stakeholder

Strategic

Collaborating to achieve mutually beneficial growth & success

Host working sessions with your partner and their team at critical milestones to collaborate & review deliverables

Track project success metrics during and after the project to measure the benefit to your partner & the business

Create materials for you & your partner to tell others about the project

Lead long-term strategy sessions; setting goals for the partnership beyond current projects

Great strategic partners....

Identify opportunities to move partnerships along the continuum

Advocate for success for both sides of a partnership

Lead by demonstrating strategic partnership actions, no matter where a partnership is on the continuum

Identify the potential in your partnerships!



02:00

Let's discuss the following...

- Where do you find yourself most often on the continuum? Why do you think that is?
- What common barriers do we face in moving our partnerships up the continuum?
- Describe the ideal partnership in one word!

Be prepared to share!

Cross-Functional Collaboration



What words come to mind when you think of cross-functional collaboration?



Tool for Cross-Functional Collaboration



The Golden Circle



A tools that emphasizes the importance of anchoring to your "why" in order to foster cross-functional teamwork.

The Golden Circle

What

What you do, the function of your job

How

How you do it...your processes, skills & actions

Why

Why you do what you do.... your **purpose**

Great cross functional collaborators....

Anchor to your 'why': think, act & communicate from your purpose.

Connect what you're doing & how you're doing it to your 'why'

Seek to understand the 'why' of your strategic partners.

Identify the potential in your partnerships!



02:00

Let's discuss the following...

- Why is it challenging to get past the "what" and the "how" when working with cross-functional teams?
- Describe a challenge you faced when working cross functionally – how could better understanding of the "why" have helped the situation?

Be prepared to share!



Why is it challenging to get past the "what" and the "how" when working with cross-functional teams?

Next Steps & Close

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02:00

Take a few moments to reflect on the following...

- What are you taking away from today?
- What is one thing you can commit to post-session to be a more adaptive leader?

Be prepared to share!

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Next Steps



Put individual commitments into action



Attend our live workshop on Thursday!